

Advance Care Planning Updates & Refresher

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Durable Power of Attorney for Health Care

- This document reflects who patients would want to make medical decisions on their behalf in the event they are too ill to make decisions for themselves.
- Also referred to as Health Care Agent and Health Care Proxy
- A health care agent should:
 - agree to the role
 - Know about a patient's goals, values and preferences
 - follow a patient's decisions (even if they don't agree)
 - make decisions in difficult moment.
- Recommended for anyone over the age of 18.

Washington State Surrogate Decision-Making Hierarchy

1. A guardian with health care decision-making authority, if one has been appointed
2. The person named in the durable power of attorney with health care decision-making authority
3. Spouse or state-registered domestic partner
4. Adult children (over 18)
5. Parents
6. Adult brothers and sisters
7. Adult grandchildren
8. Adult nieces/nephews
9. Adult aunt/uncles
10. Close adult friend (with requirements and limitations)

Advance Directive: Durable Power of Attorney for Health Care

This advance directive, a durable power of attorney for health care, allows you to name and prepare your health care agent. This form meets the requirements of Washington state law.

My information:

FULL NAME: _____ PRONOUNS (optional): _____
(i.e., he/she/they)
ADDRESS, CITY, STATE, ZIP: _____
DATE OF BIRTH: ____/____/____
(mm/dd/yyyy)

NAMING A HEALTH CARE AGENT

The person I designate as my health care agent is:

FULL NAME: _____ PRONOUNS (optional): _____
RELATIONSHIP: _____ BEST PHONE: (____) _____ ALTERNATE PHONE: (____) _____
ADDRESS, CITY, STATE, ZIP: _____

The people I designate as my alternate agents are:

If the person listed above is unable or unwilling to make my health care decisions, then I designate the people listed below as my first and second alternate health care agents.

First alternate

FULL NAME: _____ PRONOUNS (optional): _____
RELATIONSHIP: _____ BEST PHONE: (____) _____ ALTERNATE PHONE: (____) _____
ADDRESS, CITY, STATE, ZIP: _____

Second alternate

FULL NAME: _____ PRONOUNS (optional): _____
RELATIONSHIP: _____ BEST PHONE: (____) _____ ALTERNATE PHONE: (____) _____
ADDRESS, CITY, STATE, ZIP: _____

Guidance for my health care agent:

Write information you want your health care agent to know about your health care wishes.

AUTHORIZING A HEALTH CARE AGENT

Authority I give my agent: I grant my agent complete authority to make all decisions about my health care. This includes, but is not limited to (a) consenting, refusing consent, and withdrawing consent for medical treatment recommended by my physicians, including life-sustaining treatments; (b) requesting particular medical treatments; (c) employing and dismissing members of the health care team; (d) changing my health care insurers; (e) signing a Portable Orders for Life-Sustaining Treatment (POLST) form; (f) transferring me to or placing me in another facility, private home, or other places; and (g) accessing my medical records and information.

I attest to the following: I understand the importance and meaning of this durable power of attorney for health care (DPOA-HC). This form reflects my health care agent choices and my goals, values, and preferences. I have filled out this form willingly. I am thinking clearly. I understand that I can change my mind at any time. I understand I can revoke and replace this form at any time. I revoke any prior durable power of attorney for health care. I want this DPOA-HC to become effective if a physician or licensed psychologist determines I do not have the capacity to make my own health care decisions. This directive will continue as long as my incapacity lasts.

MY SIGNATURE: _____

DATE: _____

Witnesses or notary requirement

You must have your signature either witnessed by two people or acknowledged by a notary public.

OPTION 1 – TWO WITNESSES

Witness attestation: I declare I meet the rules for being a witness.

WITNESS #1 SIGNATURE: _____ DATE: _____

NAME PRINTED: _____

WITNESS #2 SIGNATURE: _____ DATE: _____

NAME PRINTED: _____

OPTION 2 – NOTARY

STATE OF WASHINGTON)
COUNTY OF _____)

This record was acknowledged before me on this _____ day of _____,

by (name of individual): _____

Signature: _____ Title: _____ Exp: _____

Rules for witnesses:

- ☒ Must be at least 18 years of age and competent.
- ☐ Cannot be related to you or your health care agent by blood, marriage, or state-registered domestic partnership.
- ☐ Cannot be your home care provider or a care provider at an adult family home or long-term care facility where you live.
- ☐ Cannot be your designated health care agent.

Health Care Directive

- Outlines a patient's wishes and preferences for medical care in the event of a terminal illness or permanent state of unconsciousness
- Serves as a guide for health care providers and surrogate decision-makers when patients are unable to make decisions for themselves
- Recommended for anyone over the age of 18

Advance Directive

Health Care Directive

What is a Health Care Directive?

A Health Care Directive is a legal document that tells your physician whether to stop life-sustaining treatments and allow a natural death if you have a terminal condition or are permanently unconscious and you cannot make medical decisions for yourself.

My Health Care Directive

This Health Care Directive is made this _____ day of _____ (month/year).

I, _____, am able to make health care decisions. I deliberately and voluntarily declare the following. If I cannot make decisions for myself about the use of life-sustaining treatment, I want my health care agent, family and physicians to follow this directive. This is my final statement of my legal right to accept or refuse medical or surgical treatment. I accept the results of my decisions. If someone is appointed to make life-sustaining treatment decisions for me, I want that person to follow this directive and any other clear statements of my wishes.

Life-Sustaining Treatment

Life-sustaining treatment means a way to sustain, restore, or replace a vital function by different types of machines or devices, including artificial nutrition and hydration. For a patient with a permanent unconscious condition or terminal condition, life-sustaining treatment would only prolong the process of dying. Medicines or other treatments that are only used to ease pain *are not* considered life-sustaining treatments.

Terminal Condition

I understand that a terminal condition means a condition caused by an injury or sickness that a physician has judged cannot be cured or changed. The terminal condition would likely cause death within a short period of time. Life-sustaining treatment would only prolong my dying.

If my physician states in writing that I have a terminal condition and life-sustaining treatment would only prolong my dying, **(check one)**

☐ I DO want life-sustaining treatment.

☐ I DO NOT want life-sustaining treatment to be started. If it has been started, I want it to be stopped. I want to be allowed to die naturally.

Permanent Unconscious Condition

I understand that a permanent unconscious condition means an incurable and irreversible coma or a persistent vegetative state, and two physicians have judged there is little chance of recovery.

If two physicians state in writing that I am in a permanent unconscious condition, **(check one)**

☐ I DO want life-sustaining treatment.

☐ I DO NOT want life-sustaining treatment to be started. If it has been started, I want it to be stopped. I want to be allowed to die naturally.



Honoring Choices®
PACIFIC NORTHWEST

AN INITIATIVE OF
Washington State Hospital Association | **WOW** Foundation

Name: _____

Date of Birth: _____

Rev 07/2019

Health Care Directive – Pg. 1 of 3

Portable Orders for Life Sustaining Treatment

Code Status

Defines a type of resuscitation procedures and medical treatment a patient would benefit from or desire

POLST

A portable order that defines a type of resuscitation procedures and medical treatment a patient would benefit from or desire. Intended for use in ambulatory settings and at home

Typical Patient Criteria

Any one of the following:

- Last 1-2 years of life
- Medically frail
- Significant change in health status
- 1+ intervention doesn't align with goals
- Patient engaged in Goals of Care conversation

HIPAA PERMITS DISCLOSURE OF POLST TO OTHER HEALTH CARE PROVIDERS AS NECESSARY			
Washington POLST Portable Orders for Life-Sustaining Treatment A Participating Program of National POLST	LAST NAME / FIRST NAME / MIDDLE NAME/INITIAL		
	DATE OF BIRTH / /	GENDER (optional)	PRONOUNS (optional)
This is a medical order. It must be completed with a medical professional. Completing a POLST is always voluntary. IMPORTANT: See page 2 for complete instructions.			
MEDICAL CONDITIONS/INDIVIDUAL GOALS:		AGENCY INFO / PHONE (if applicable)	
A CHECK ONE	Use of Cardiopulmonary Resuscitation (CPR): <u>When the individual has NO pulse and is not breathing.</u>		
	<input type="checkbox"/> YES – Attempt Resuscitation / CPR (choose FULL TREATMENT in Section B) <input type="checkbox"/> NO – Do Not Attempt Resuscitation (DNAR) / Allow Natural Death <div>When not in cardiopulmonary arrest, go to Section B.</div>		
B CHECK ONE	Level of Medical Interventions: <u>When the individual has a pulse and/or is breathing.</u> Any of these treatment levels may be paired with DNAR / Allow Natural Death above.		
	<input type="checkbox"/> FULL TREATMENT – Primary goal is prolonging life by all medically effective means. Use intubation, advanced airway interventions, mechanical ventilation, and cardioversion as indicated. Includes care described below. <i>Transfer to hospital if indicated. Includes intensive care.</i> <input type="checkbox"/> SELECTIVE TREATMENT – Primary goal is treating medical conditions while avoiding invasive measures whenever possible. Use medical treatment, IV fluids and medications, and cardiac monitor as indicated. Do not intubate. May use less invasive airway support (e.g., CPAP, BiPAP, high-flow oxygen). Includes care described below. <i>Transfer to hospital if indicated. Avoid intensive care if possible.</i> <input type="checkbox"/> COMFORT-FOCUSED TREATMENT – Primary goal is maximizing comfort. Relieve pain and suffering with medication by any route as needed. Use oxygen, oral suction, and manual treatment of airway obstruction as needed for comfort. <i>Individual prefers no transfer to hospital. EMS: consider contacting medical control to determine if transport is indicated to provide adequate comfort.</i> Additional orders (e.g., blood products, dialysis):		
C	Signatures: A legal medical decision maker (see page 2) may sign on behalf of an adult who is not able to make a choice. An individual who makes their own choice can ask a trusted adult to sign on their behalf, or clinician signature(s) can suffice as witnesses to verbal consent. A guardian or parent must sign for a person under the age of 18. Multiple parent/decision maker signatures are allowed but not required. Virtual, remote, and verbal consents and orders are addressed on page 2.		
	Discussed with: <input type="checkbox"/> Individual <input type="checkbox"/> Parent(s) of minor <input type="checkbox"/> Guardian with health care authority <input type="checkbox"/> Legal health care agent(s) by DPOA-HC <input type="checkbox"/> Other medical decision maker by 7.70.065 RCW	SIGNATURE – MD/DO/ARNP/PA-C (mandatory) PRINT – NAME OF MD/DO/ARNP/PA-C (mandatory)	DATE (mandatory) PHONE
SIGNATURE(S) – INDIVIDUAL OR LEGAL MEDICAL DECISION MAKER(S) (mandatory)		RELATIONSHIP	DATE (mandatory) PHONE
PRINT – NAME OF INDIVIDUAL OR LEGAL MEDICAL DECISION MAKER(S) (mandatory)			
Individual has: <input type="checkbox"/> Durable Power of Attorney for Health Care <input type="checkbox"/> Health Care Directive (Living Will) Encourage all advance care planning documents to accompany POLST.			
SEND ORIGINAL FORM WITH INDIVIDUAL WHENEVER TRANSFERRED OR DISCHARGED			

HIPAA PERMITS DISCLOSURE OF POLST TO OTHER HEALTH CARE PROVIDERS AS NECESSARY			
LAST NAME / FIRST NAME / MIDDLE NAME/INITIAL		DATE OF BIRTH / /	
Additional Contact Information (if any)			
LEGAL MEDICAL DECISION MAKER(S) (by DPOA-HC or 7.70.065 RCW)	RELATIONSHIP	PHONE	
OTHER CONTACT PERSON	RELATIONSHIP	PHONE	
HEALTH CARE PROFESSIONAL COMPLETING FORM	ROLE / CREDENTIALS	PHONE	
Preference: Medically Assisted Nutrition (i.e., Artificial Nutrition) <input type="checkbox"/> Check here if not discussed			
This section is NOT required. This section, whether completed or not, does not affect orders on page 1 of form. Preferences for medically assisted nutrition, and other health care decisions, can also be indicated in advance directives which are advised for all adults. The POLST does not replace an advance directive. When an individual is no longer able to make their own decisions, consult with the legal medical decision maker(s) regarding their plan of care, including medically assisted nutrition. Base decisions on prior known wishes, best interests of the individual, preferences noted here or elsewhere, and current medical condition. Document specific decisions and/or orders in the medical record. Food and liquids to be offered by mouth if feasible and consistent with the individual's known preferences. <input type="checkbox"/> Preference is to avoid medically assisted nutrition. <input type="checkbox"/> Preference is to discuss medically assisted nutrition options, as indicated.* <i>Discuss short- versus long-term medically assisted nutrition (long-term requires surgical placement of tube).</i> * Medically assisted nutrition is proven to have no effect on length of life in moderate- to late-stage dementia, and it is associated with complications. People may have documents or known wishes to not have oral feeding continued; the directions for oral feeding may be subject to these known wishes. Discussed with: _____ Individual _____ Health Care Professional _____ Legal Medical Decision Maker			
Directions for Health Care Professionals		NOTE: An individual with capacity may always consent to or refuse medical care or interventions, regardless of information represented on any document, including this one.	
Any incomplete section of POLST implies full treatment for that section. This POLST is valid in all care settings. It is primarily intended for out of hospital care, but valid within health care facilities per specific policy. The POLST is a set of medical orders. The most recent POLST replaces all previous orders.		NOTE: This form is not adequate to designate someone as a health care agent. A separate DPOA-HC is required to designate a health care agent.	
Completing POLST • Completing POLST is voluntary for the individual; it should be offered as appropriate but not required. • Treatment choices documented on this form should be the result of shared decision making by an individual or their health care agent and health care professional based on the individual's preferences and medical condition. • POLST must be signed by an MD/DO/ARNP/PA-C and the individual or their legal medical decision maker as determined by guardianship, DPOA-HC, or other relationship per 7.70.065 RCW, to be valid. Multiple decision maker signatures are allowed, but not required. • Virtual, remote, and verbal orders and consents are acceptable in accordance with the policies of the health care facility. For examples, see FAQ at www.wsma.org/POLST . • POLST may be used to indicate orders regarding medical care for children under the age of 18 with serious illness. Guardian(s)/parent(s) sign the form along with the health care professionals. See FAQ at www.wsma.org/POLST .		Honoring POLST Everyone shall be treated with dignity and respect. SECTIONS A AND B: • No defibrillator should be used on an individual who has chosen "Do Not Attempt Resuscitation." • When comfort cannot be achieved in the current setting, the individual should be transferred to a setting able to provide comfort (e.g., treatment of a hip fracture). This may include medication by IV route for comfort. • Treatment of dehydration is a measure which may prolong life. An individual who desires IV fluids should indicate "Selective" or "Full Treatment." Reviewing POLST This POLST should be reviewed whenever: • The individual is transferred from one care setting or care level to another. • There is a substantial change in the individual's health status. • The individual's treatment preferences change. <i>To void this form, draw a line across the page and write "VOID" in large letters. Notify all care facilities, clinical settings, and anyone who has a copy of the current POLST. Any changes require a new POLST.</i>	
Review of this POLST form: Use this section to update and confirm order and preferences. This meets the requirement of establishing code status and basic medical guidance for admission to nursing and other facilities.			
REVIEW DATE	REVIEWER	LOCATION OF REVIEW	REVIEW OUTCOME <input type="checkbox"/> No Change <input type="checkbox"/> Form Voided <input type="checkbox"/> New Form Completed
SEND ORIGINAL FORM WITH INDIVIDUAL WHENEVER TRANSFERRED OR DISCHARGED			

Epic Tools: Documents

To get to ACP
Navigator, click on
Code Status



Advance Care Planning

HEALTH CARE AGENTS
Health Care Agents

CODE STATUS
Code Status

ADVANCE CARE PLANNING DOCUMENTS
ACP Documents

Health Care Agents

Show: ☐ Inactive Contacts ☒ All Emergency Contacts

Active HCA	Name	Relationship	Health Care Agent	Associated Document
<input checked="" type="checkbox"/>	Gerald, Toby	Father	Health Care Agent	
<input type="checkbox"/>	Simmons, Fitzpatrick	Brother	First Alternate Heal...	

Legal Guardian? No Primary Phone 425-658-7458 (H)

To see documents
on file, scroll down



Documents

Advance Care Planning Documents

Documents without received dates are displayed at the bottom

Document Type	Status	Effective Date	Expiration Date	Received On	Description
Power of Attorney	Received			04/02/21	Power of Attorney.pdf
Power of Attorney	Received			04/02/21	Power of Attorney.pdf
Advance Directives and Living Will	Received			04/01/21	US Living Will Agreement.pdf
Power of Attorney	Received			04/01/21	Power of Attorney.pdf
POLST	Received			04/01/21	POLST.pdf
Advance Directives and Living Will	Not Received				

[Jump to Document List to update filed documents](#)

Epic Tools: Documentation

.ACPMDDNOTE: for more extensive ACP conversations

- Use this if you are billing an ACP code

.ACPBRIEFSTMT: for brief conversations about ACP

.ACPWebsite: For patient instructions, includes a link to Valley Medical Center's Advance Care Planning website

Patient Instructions (F3 to enlarge) [Go to Clinical References](#)

1 Back Pain **2 COVID**

Tag

B abc

For more information and further resources for completing your advance care planning, please visit <https://www.valleymed.org/advancecareplanning>.

Follow-up	LOS	Charge Capture
Immunization Counseling		☑
Medicare		☑
Nursing		☑
OB/Gyn		☑
Occupational Medicine		☑
Ortho		☑
Research Only Codes		☑
Supplies		☑
Other.		☑

Procedure (please add code) [99995]

☐ Topical Application of Fluoride [01208]

☐ Advance Care Planning 16-30 min; This should only be selected when the provider spent at least 16min w/the patient discussing this topic. [99497 (CPT®)]

☐ Advance Care Planning Ea Addl 30 min [99498 (CPT®)]

RN Care Managers

Trainings in 2023-2024

- Basic advance care planning (DPOA-HC, Healthcare Directive)
- Serious Illness Conversation Guide

Care Plan Population

- Diagnosis of CHF and/or COPD
- 2+ admissions or 3+ ED visits in last 6 months OR
 - VMC Risk Score 40+

Highlights

81 y.o. male, CHF, COPD on oxygen 2L NC, chronic pain, recent COPD exacerbation with hospital admission. RN Care Manager had serious illness conversation 1 week before PCP follow up. Discovered that the patient was having difficulty having conversation with spouse (LNOK) but trusted sister as DPOA (completed in 2022 and scanned into EMR). Found that independence, consciousness, and interacting with others are most important to the patient. At follow up with PCP, had conversation about goals and completed DNR Intermediate POLST.





CARING FOR OUR COMMUNITY LIKE FAMILY

Time out optimization

David Kim
Ambulatory Quality Manager
December 2024

Kathy McKee
Regulatory & Accreditation and Compliance Manager

Agenda

- Timeline/Background
- TJC Standards
- Time out steps
- EPIC tools
- Questions

Timeline/Background

March 2023

- Clinical Data Analysis identified a discrepancy in the Time Out Report of possible procedures that were not included in the current report (100+ codes).

June-July 2023

- Ambulatory Quality/Safety team conducted a review of 113 CPT codes with clinical teams
- Set criteria for what is considered surgical and nonsurgical invasive procedures
- A total of 100 CPT codes were added for tracking (started 1 Aug 23)
- Developed a new tool for monthly time out audit -part of monthly TJC tracer activity.

August 2023

- VMC Clinic Network is compliant with the Joint Commission (TJC)'s Universal Protocol Standards
- Monthly time out audit documentation migrated from SharePoint tracker to **TJC tracer portal** & reduced **manual processes**.
- Saves about **50 hours of admin time/month** at the CN

June 2024

- The Patient Safety team conducted a RCA regarding a clinic fire safety event
- Discovered that the Clinic Network **does not have formal policy or protocol regarding fire risk assessment and mitigation** when using cautery, laser, light source, or any instrument capable of causing heat for patient care.

January 2025

- Updated **Time Out EPIC tools** (Flowsheet & SmartPhrase) will "go-live"
- **New Percipio module** will be assigned to all clinical staff members (Physicians, APPs, nurses, medical assistants, etc).

TJC standards



- A part of VMC Clinic Network's (CN) journey to full compliance w/ Joint Commission's
UP.01.01.01, UP.01.01.02, UP.01.01.03, & **EC.02.03.01** ;
- Periodically **evaluate potential fire hazards** that could be encountered during operative or invasive procedures.
- Establish **written fire prevention and response procedures**, including safety precautions related to the use of flammable germicides or antiseptics.

Time Out

In addition to verifying the ☒ Correct patient ☒ Correct procedure and ☒ Correct site,

All procedures that use heat producing equipment will have fire safety discussed and documented as part of the time out.

This includes cautery, fiberoptic light sources and lasers.

- See *Procedure Fire Safety* Policy for details
- Updated Percipio time out module will go live in January 2025

UW Medicine | VALLEY MEDICAL CENTER
AMBULATORY
CLINIC NETWORK
PROCEDURE FIRE SAFETY

PROCEDURE STATEMENT:

- All Personnel assisting with or using equipment capable of causing heat are appropriately trained in the use, care and safety hazards of the equipment and response to fire. This includes cautery, fiberoptic light sources, and lasers. See Addendum A-Heat Generating Devices used in the VMC Clinic Network.
- Only the physician will operate the equipment.

EQUIPMENT/SUPPLIES

- Manufacturer Instructions for Use for equipment
- A fire extinguisher is near treatment area
- Water is readily available to use in the event of a fire

PROCEDURE:

1. All procedure cases that use heat producing equipment will have fire safety discussed and documented as part of the time out verification. The discussion will include factors that may increase the chance of fire (alcohol-based prep, patient oxygen use, etc.) and safety measures implemented. Safety measures may include:

Step 1: Verify Correct Patient

The screenshot displays two overlapping patient verification cards. The top card, labeled with a red circle containing the number '1', is a white card with a patient avatar and the following text: **Athens, Audrey B - 63000848**, Born 4/24/1986, 35 y.o. Female, 8649 Sesame Dr, RENTON WA 98055, and Robert E Molina, MD. The bottom card, labeled with a red circle containing the number '2', is a blue Epic card with the same patient avatar and the following text: **Audrey B Athens**, Female, 35 y.o., 4/24/1986, and MRN: 63000848. The Epic card also features a stethoscope icon and a green checkmark icon.

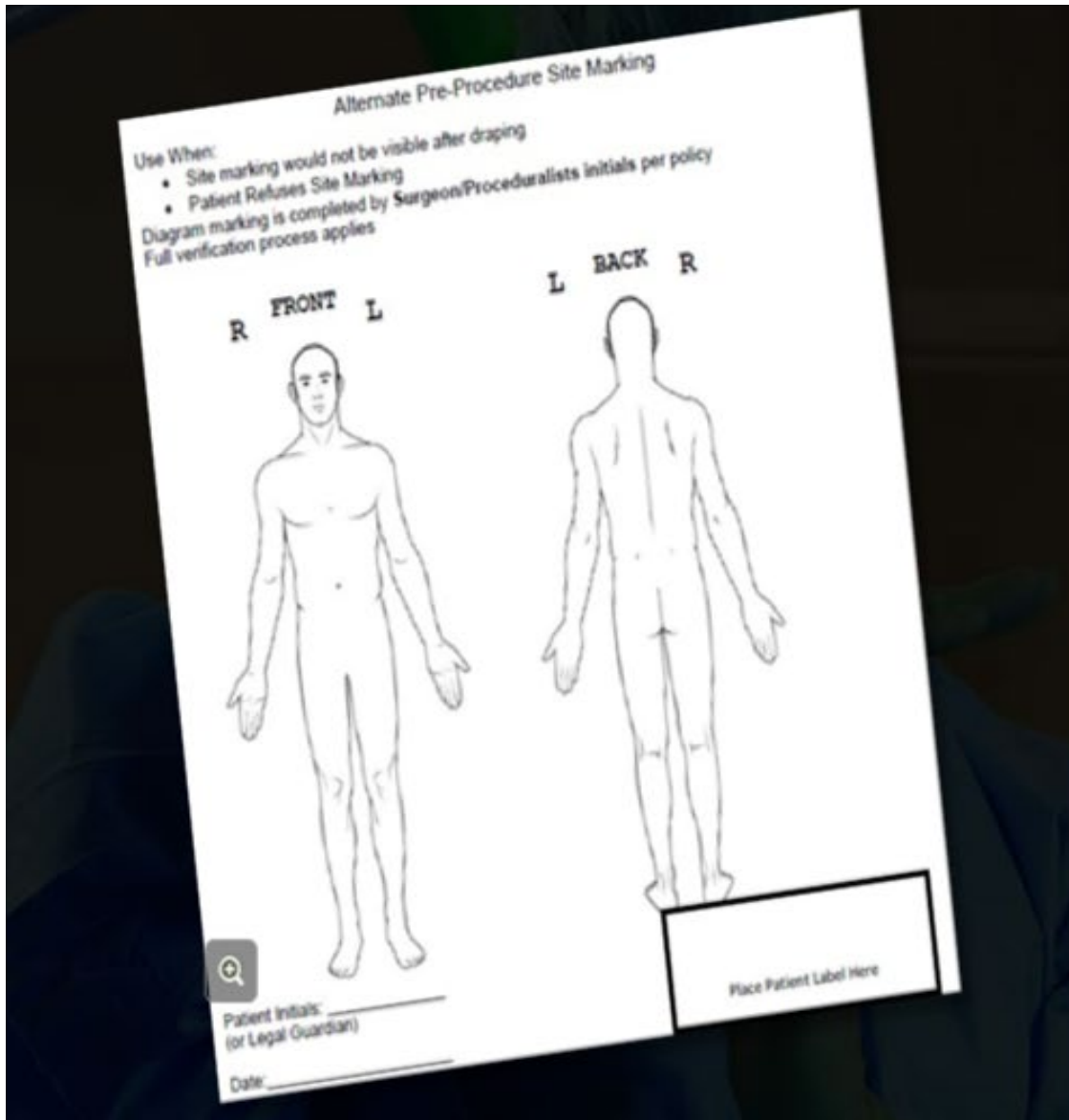
The correct patient is verbally verified using two patient identifiers (**name** and **date of birth**). The patient's name and date of birth are compared to the medical record.

Step 2: Verify correct procedure



The correct procedure is verbally verified and compared with the consent, order, or referral as appropriate.

Step 3: Site Marking (*if applicable)



For cases with more than one possible location the correct site/side/level is verified using the consent, order, or referral and visualizing Provider's initials on the exposed/prepped procedure site or on the paper diagram.

Step 4: Ensure everyone agrees



All present, including the proceduralist and the patient (if able) verbally agree that the patient, procedure, and site are correct and resolve any disagreement before proceeding.

Step 5 Discuss Fire Safety

All procedure team members will participate in the review of fire safety when performed. The discussion will include factors that may increase the chance of fire (alcohol-based prep, patient oxygen use, etc.) and safety measures implemented. Safety measures may include:

- Allow sufficient prep dry time
- Do not drape until prep area is fully dry
- Water available for suppression purposes
- Minimize Electrical Surgical Unit (ESU) settings
- Use wet sponges, as appropriate

Additional Safety Tips

- Review the location of the fire extinguisher closest to the procedure room
- Know & follow the manufacturer instructions for use for the heat producing equipment that is being used

SmartPhrase - step 1 of 4:

Notes

Move to Left Pane | Return to Desktop

Progress Notes

+ Create Note

Send to PCP Communications

My Note

Date of Service: 11/2/2021 08:00 AM

☐ Cosign Required

Insert SmartText

Abbrev	Expansion
UNI	unilateral
UNIVERSALP	VMG Universal Protocol Template

Refresh (Ctrl+F11) Close (Esc)

Sign when Signing Visit

Accept Cancel

Previous Next

Document the Time-Out
procedure using the
SmartPhrase
UNIVERSALPROTOCOL

SmartPhrase - step 2 of 4:

Notes

Move to Left Pane ◀ Return to Schedule ▶

Progress Notes

+ Create Note ▾

☐ Send to PCP Communications

My Note

Date of Service: 11/2/2021 08:00 AM

☐ Cosign Required

Insert SmartText

Universal Protocol:
(Universal Protocol Documentation 21460)

(Assistant present for Universal Protocol Documentation TXT,39683)
(Assistant NOT present for Universal Protocol Documentation TXT,39684)

Sign when Signing Visit ▾

Accept

Previous Next

Select the correct phrase when documenting if the Assistant was present or NOT present during the Time-Out procedure.

SmartPhrase - step 3 of 4:

Notes

Move to Left Pane | Return to Sidebar

Progress Notes

+ Create Note

Send to PCP Communications

My Note

Date of Service: 11/2/2021 08:00 AM

☐ Cosign Required

Universal Protocol:
(Universal Protocol Documentation 21460)

(Assistant present for Universal Protocol Documentation: TXT:39683)
(Assistant NOT present for Universal Protocol Documentation: TXT:39684)

Sign when Signing Visit

Accept

Previous Next

If there was no assistant present, the provider documents the Time-Out using the '**Assistant NOT present ...**'

SmartPhrase - step 4 of 4:

Fire Risk Assessment Documentation

- Addition of the “Fire risk assessed” line is the only change made to the time out Flowsheet and SmartPhrase
- N/A is an option for procedures that do not require heat causing device

	0958	1000
Universal Protocol		
Correct Patient	Yes	<input type="text"/>
Site Correctly Marked	Yes	<input type="text"/>
Time Out	Yes	<input type="text"/>
Procedure		<input type="text"/>
Proceduralist Name		<input type="text"/>
Fire risk assessed (caute...		<input type="text"/>

Correct Patient Identified: { :25735}

Site Correctly Marked: { :25736}

Time Out Performed: { :25737}

Fire risk assessed cautery, laser, fiberoptic light source): { :26221}

☐ Yes
☐ N/A

What to do

Prior to 1 Jan 25	On/After 1 Jan 25
<ul style="list-style-type: none">- Continue to conduct and document time out per our current process.	<ul style="list-style-type: none">- Fire Risk Assessment needs to be conducted prior to procedures.- Fire Risk Assessment needs to be documented on EPIC through Flowsheet or SmartPhrase.

Communication Plan

When	Who	How	What
Nov-Dec 2024	Sue Christian, Education and Training Coordinator Christine Wade, Education and Training Coordinator David Kim, Ambulatory Quality Manager Kathy Mckee, Regulatory and Accreditation Compliance Manager Yen Nguyen, Dir. of Ambulatory Ops and Educators	Present at various committee meetings (BOAT, Clinic Ops, Provider meetings, etc)	Fire risk assessment/mitigation and associate EPIC tools
Jan 2025	Denise Simao, LMS Manager	Sent out notification via Percipio	Introduction of updated Time out Percipio module





Reza Masoomi, MD

Interventional Cardiology

Cardiovascular Conditions

- Peri-operative Risk Stratification
- Hypertension
- Dyslipidemia
- Congestive Heart Failure
- Valvular Heart Disease
- Atherosclerosis
- Coronary Artery Disease
- Peripheral Artery Disease

Non-Invasive Evaluations/Studies

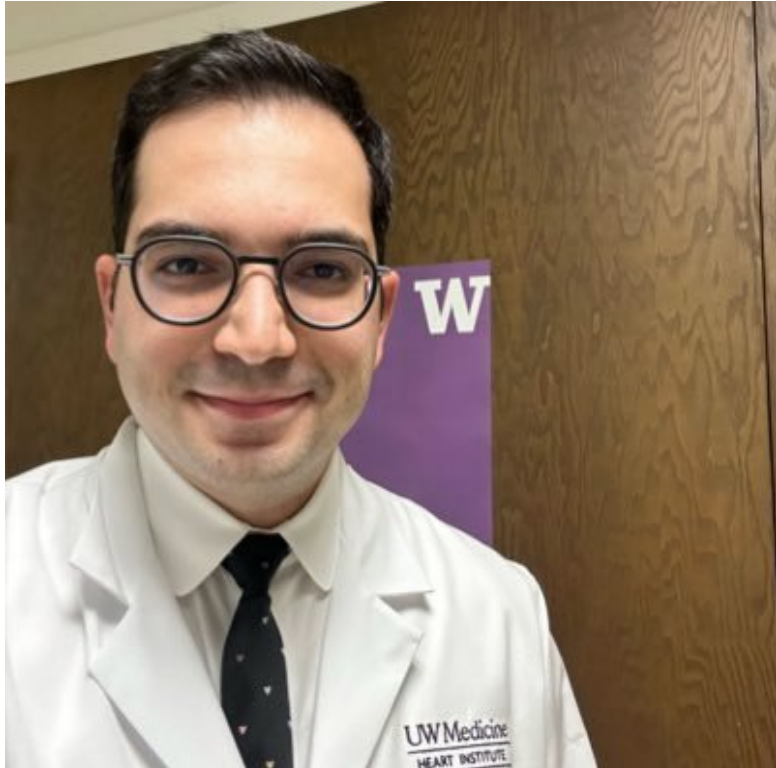
- EKG (including wearable cardiac monitors)
- Trans-Thoracic Echocardiogram
- Cardiac Stress Tests
 - Exercise treadmill test (ETT)
 - Exercise echocardiogram
 - Exercise treadmill test with nuclear perfusion (ETT-MIBI)
 - Pharmacologic stress with nuclear perfusion (MIBI)
- Holter/Loop Recorder/Pacemaker/ICD interrogation

Diagnostic Procedures/Interventions

- Trans-Esophageal Echocardiogram
- Cardioversion
- Coronary Angiography
- Right Heart Catheterization
- Percutaneous Coronary Intervention
- Mechanical Circulatory Support (IABP, Impella)
- Temporary Pacemaker
- Peripheral Vascular Intervention
- High risk, and complex coronary intervention
- Chronic total occlusion PCI (CTO)



Referrals and Consults



Cardiology Clinic: Please submit outpatient referrals via EPIC or by fax

Talbot Professional Center Suite 500

Phone: 425-690-3482

Fax: 425-690-9082



Reza Masoomi, MD

Cell: 310-806-3926

Office (direct): 425-690-3738

Email: Reza_Masoomi@valleymed.org





Joonseok (“Joon”) Kim, MD MSPH

Cardiac Electrophysiology



Cardiovascular Conditions

Atrial Fibrillation (AF) Atrial Flutter Premature Atrial Complexes (PACs) Supraventricular Tachycardia (SVT) Wolff-Parkinson-White (WPW) Syndrome Atrial Tachycardia (AT)	Premature Ventricular Complexes (PVCs) Ventricular Tachycardia (VT) Ventricular Fibrillation (VF)
Genetics and Cardiac Channelopathies Long QT Syndrome Brugada Syndrome Catecholaminergic Polymorphic Ventricular Tachycardia (CPVT) Arrhythmogenic Right Ventricular Cardiomyopathy (ARVC)	Sudden Cardiac Arrest/Death Risk Evaluation Risk Stratification for Cardiac Arrhythmia Post-Ablation Arrhythmia Recurrence Management Antiarrhythmic Drugs Monitoring and Management
Bradyarrhythmias (e.g., Sinus Node Dysfunction, AV Block)	Device-Related Arrhythmias (Pacemaker, ICD, CRT dysfunction) Device Programming and Optimization

Non-Invasive Evaluations/Studies

- EKG (including wearable cardiac monitors)
- Cardiac Stress Tests focused on arrhythmia risk stratification
- Holter/Loop Recorder/Pacemaker/ICD interrogation
- Cardioversion

Ablation Procedures/Interventions

- Electrophysiology Study (EPS)
- Zero or minimal fluoroscopy catheter ablation
- Atrial Fibrillation Ablation (Radiofrequency Ablation and Pulsed-field ablation)
- Atrial Flutter Ablation
- Supraventricular Tachycardia (SVT) Ablation
 - Atrial Flutter Ablation
 - Ablation for AV nodal reentrant tachycardia (AVNRT)
 - Ablation of accessory pathways in Wolff-Parkinson-White (WPW) syndrome
 - Atrial Tachycardia (AT) and Premature Atrial Contractions (PACs) Ablation
- Premature Ventricular Contractions (PVCs) Ablation
- Ventricular Tachycardia (VT) Ablation



Device Procedures/Interventions

- Implantable Loop Recorder
- Transvenous Pacemaker (including left bundle area pacing, CRT-P and CRT-D)
- Leadless Pacemaker
- Transvenous ICD
- Subcutaneous ICD
- Device Generator Replacement

Referrals and Consults



- Cardiology Clinic: Please submit outpatient referrals via EPIC or by fax
 - Talbot Professional Center Suite 500
Phone: 425-690-3482
Fax: 425-690-9082
- Joonseok ("Joon") Kim, MD MSPH
Cell: 517-505-7379
Office (direct): 425-690-3739
Email: Joonseok_kim@valleymed.org



December 17:
VMG All Provider Meeting

January 8:
Primary Care Meeting